

Name Last First Middle		Plan Type (Check One)
Social Security Number - -		Date of Birth - -
Address City State Zip		<input type="checkbox"/> State <input type="checkbox"/> County
Home Phone	Work Phone	Employer

## Investment Election Form- Defined Contribution

### MEMBER FUNDS INVESTMENT ELECTION (FUTURE ONLY)

You must make your selection in whole increments. The total must equal 100%. Funds are not guaranteed as to rate of return or principal stability. Your employer and Nebraska Public Employees Retirement Systems are held harmless against any losses in these funds.

_____ % Investor Select (24)	_____ % U.S. Core Plus Bond (BF)	_____ % LifePath Index 2040* (BM)
_____ % U.S. Bond Index (18)	_____ % LifePath Index 2065* (BG)	_____ % LifePath Index 2035* (BN)
_____ % Stable Value (10)	_____ % LifePath Index 2060* (BH)	_____ % LifePath Index 2030* (BO)
_____ % International Stock Index (BD)	_____ % LifePath Index 2055* (BI)	_____ % LifePath Index 2025* (BP)
_____ % U.S. Total Stock Market Index (BA)	_____ % LifePath Index 2050* (BJ)	_____ % LifePath Index Retirement* (BQ)
_____ % Global Equity (BE)	_____ % LifePath Index 2045* (BL)	

\*LifePath Index funds are a mix of stocks, bonds, etc. that gradually adjust to provide asset allocations that seek to mitigate risk closer to your intended retirement date.

### MEMBER BALANCE TRANSFERS

A transfer will move a dollar amount or % of your existing *member* funds from one investment fund to another.

TRANSFER \$	OR	% <u>from</u> the	FUND, <u>into</u> the	FUND.
TRANSFER \$	OR	% <u>from</u> the	FUND, <u>into</u> the	FUND.
TRANSFER \$	OR	% <u>from</u> the	FUND, <u>into</u> the	FUND.
TRANSFER \$	OR	% <u>from</u> the	FUND, <u>into</u> the	FUND.

### EMPLOYER FUNDS INVESTMENT ELECTION (FUTURE ONLY)

You must make your selection in whole increments. The total must equal 100%. Funds are not guaranteed as to rate of return or principal stability. Your employer and Nebraska Public Employees Retirement Systems are held harmless against any losses in these funds.

_____ % Investor Select (24)	_____ % U.S. Core Plus Bond (BF)	_____ % LifePath Index 2040* (BM)
_____ % U.S. Bond Index (18)	_____ % LifePath Index 2065* (BG)	_____ % LifePath Index 2035* (BN)
_____ % Stable Value (10)	_____ % LifePath Index 2060* (BH)	_____ % LifePath Index 2030* (BO)
_____ % International Stock Index (BD)	_____ % LifePath Index 2055* (BI)	_____ % LifePath Index 2025* (BP)
_____ % U.S. Total Stock Market Index (BA)	_____ % LifePath Index 2050* (BJ)	_____ % LifePath Index Retirement* (BQ)
_____ % Global Equity (BE)	_____ % LifePath Index 2045* (BL)	

\*LifePath Index funds are a mix of stocks, bonds, etc. that gradually adjust to provide asset allocations that seek to mitigate risk closer to your intended retirement date.

### EMPLOYER BALANCE TRANSFERS

A transfer will move a dollar amount or % of your existing *employer* funds from one investment fund to another.

TRANSFER \$	OR	% <u>from</u> the	FUND, <u>into</u> the	FUND.
TRANSFER \$	OR	% <u>from</u> the	FUND, <u>into</u> the	FUND.
TRANSFER \$	OR	% <u>from</u> the	FUND, <u>into</u> the	FUND.
TRANSFER \$	OR	% <u>from</u> the	FUND, <u>into</u> the	FUND.

I understand that my funds may not be withdrawn from the plan except in the event of termination, retirement, death or disability. I authorize the above changes, and certify that the above information is accurate.

Member Signature \_\_\_\_\_ Date \_\_\_\_\_