NEBRASKA PUBLIC EMPLOYEES RETIREMENT SYSTEMS

# FINANCIAL MANAGEMENT SEMINARS STATE & COUNTY

**Plan Members Under Age 50** 



Nebraska Public Employees
Retirement Systems (NPERS)
Financial Management Seminars
offer an in-depth financial
management course plus
basic information about your
retirement plan.



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#### **LEAVE WITH PAY TO ATTEND**

By law, each eligible employee is allowed **leave with pay** to attend *up to two* Financial Management Seminars. Leave with pay means time off paid by your employer and does not mean vacation, sick, personal, or compensatory time. You may choose to attend a seminar more than twice, but such leave will be at your expense and your absence is at the discretion of your employer. You may not attend more than one seminar per fiscal year.

## SEMINARS FOR STATE/COUNTY PLAN MEMBERS UNDER AGE 50

To be eligible to attend a seminar, you must be UNDER AGE 50 and participating in the Nebraska Retirement Systems.

Whether you're in your 20s, 30s, or 40s, it is never too soon to consider where you stand financially and where you want to go later in life.

This seminar will equip you with valuable financial tools to help you take charge of your finances.

#### **SEMINARS MAY FILL UP QUICKLY**

#### Members must enroll in advance in order to attend a seminar.

To register, complete this registration form (also available at our website, **npers.ne.gov**) and return it with your check to NPERS. Prompt registration is encouraged, as seminars may fill up quickly.

A confirmation postcard will be mailed upon receipt of your registration. Please contact our office if you do not receive this postcard within two weeks. Confirmation cards will not be mailed for registrations received one week prior to the seminar - late enrollees should contact our office to confirm registration as the session may be full.

To receive a refund of your registration fees, you <u>must</u> notify NPERS of any cancellations or changes **AT LEAST TWO BUSINESS DAYS PRIOR** to the seminar date. (**NO EXCEPTIONS.**)

**NOTICE:** The content of these seminars is proprietary to the administrators of NPERS. Audio/video recording any portion of a seminar is prohibited.

#### **SEMINAR LOCATIONS**

Select the date you wish to attend on the form below.

Be sure to make note of the date you selected. Maps to seminar locations can be found on the NPERS website:

npers.ne.gov.

#### Grand Island

**Boarders Inn & Suites** 3333 Ramada Rd.

#### La Vista

ESU #3 6949 S 110th St.

#### Lincoln

**SECC - Continuing Ed. Center** 301 S 68<sup>th</sup> St. Place

#### Norfolk

**NECC-Lifelong Learning Center** 801 E. Benjamin Ave.

#### North Platte

**Holiday Inn Express** 300 Holiday Frontage Road

#### Gering

**Gering Civic Center** 1050 M St.

# CIAL MANAGEMENT SEMINA

FOR STATE & COUNTY PLAN MEMBERS UNDER AGE 50

#### **TOPICS**

## Financial Management 6 Keys to Financial Success

- Risk Management
- Cash Management
- Tax Planning
- Rules for Successful Investing

#### **Estate Planning**

- Guardian/Conservator
- Personal Representative
- Will/Trust

#### Your Retirement Plan

How It Works

#### Other Benefits

to the address below.

**Deferred Compensation** Plan (DCP)

For more information, contact **Nebraska Public Employees Retirement Systems (NPERS)** at 402-471-2053 or toll free 1-800-245-5712. Registrations may be mailed

#### **SCHEDULE**

The seminar starts promptly at 8:30 AM and ends by 4:15 PM. Check-in begins at 8:00 AM (no early check-ins, please). A complimentary lunch is offered at noon.

#### **REGISTRATION FEES**

The registration fee is \$25 for members and \$25 for a spouse or quest attending with a member.

#### **EASY TO REGISTER!**

Complete the registration form below and return it to NPERS with your check at least one week prior to the selected seminar.

NOTE: Interpreter for deaf provided upon request (subject to availability). If an interpreter is needed, check the box below.

#### **CANCELLATION POLICY**

A minimum of 15 participants is required for a seminar to be held. If a seminar is cancelled, registrants will be notified as soon as possible and offered a refund or the opportunity to attend an alternate seminar.

#### REFUND POLICY

To receive a refund of your registration fees, NPERS must be notified of any cancellations or changes at least TWO business days **prior** to the seminar date. (No exceptions.)

#### TIPS FOR ATTENDEES

Dress is casual. Room temperatures vary, so dress accordingly. Materials are provided. You may bring your most recent account statement (not required).

Complete and detach the registration form below and return with your check to: NPERS – Seminar Registrations, P.O. Box 94816, Lincoln, NE 68509-4816

### **GRAND ISLAND**

**ONOVEMBER 14** 

#### **LA VISTA**

OCTOBER 17

#### LINCOLN

**ONOVEMBER 19** 

#### NORFOLK

**OSEPTEMBER 12** 

#### **NORTH PLATTE**

OCTOBER 24

#### **GERING**

**OSEPTEMBER 19** 

FALL 2019 — FINANCIAL MANAGEMENT SEMINAR REGISTRATION FORM —	STATE & COUNTY Plans
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Name*		PLEASE PRI	NT CLEARLY			
Employer*		 		_Birth Date*	/	_/
Address*		_City*		State*	Zip*	
Home Phone* (	)	 	Work Phone** (	))		
Email		 				

#### lacktriangle IMPORTANT: In the column to the left, please check the box for the seminar you plan to attend.

Name of Spouse/Guest** (ONLY IF attending seminar)	Birth _ Date* _	/	/
Spouse/Guest's Employer** (ONLY IF also a STATE or COUNTY Plan member)			
In the event of a refund, the refund will go to the member. If guest is also a member, refund will go	to the first i	member li	sted on this form.

#### Amount enclosed (check one):

- □ \$25 for 1 MEMBER and NO GUEST
- □ \$50 for 1 MEMBER and 1 GUEST
- □ \$50 for 2 ELIGIBLE STATE OR COUNTY PLAN MEMBERS
- \* Required information \*\* Required if applicable

Please make checks payable to:

#### **Nebraska Retirement Systems**

☐ Please check here if an interpreter for the deaf is requested. (Subject to availability.)

FOR OFFICE USE ONLY							
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