# **OSERS** RETIREMENT PLANNING SEMINAR

**TOPICS COVERED:** Your Pension Plan → Medicare → Social Security → Estate Planning

# REGISTERING FOR AN OSERS IN-PERSON SEMINAR

To register for an in-person seminar, complete and detach the registration form and return with your check to:

#### NPERS – Seminar Registrations P.O. Box 94816 Lincoln, NE 68509-4816

#### A confirmation card will be sent to you prior to the seminar.

#### We are now offering the option to receive your

**confirmation card via email!** To select this option, please check the box to the right of the "Email" field below. If this box is not checked, you will receive a confirmation card in the mail.

Please contact our office if you do not receive a confirmation card within two weeks of mailing your registration. Individuals submitting registrations within 10 days of the seminar should contact our office to confirm registration.

The content of these presentations is proprietary to the administrators of NPERS. Audio/video recording any portion of a seminar is prohibited.

#### SCHEDULE

The seminar starts promptly at 8:30 AM and ends by 4:00 PM. Check-in begins at 8:00 AM (no early check-ins, please). Materials will be provided and a complimentary lunch is offered.

## ELIGIBILITY/LEAVE WITH PAY TO ATTEND

By law, each eligible employee is allowed leave with pay to attend up to two Retirement Planning Seminars. To be eligible, you must be participating in the **Omaha Schools Retirement Plan (OSERS)** and be vested in the plan. You may not attend more than one seminar per fiscal year. (See Neb. Rev. Stat. § 79-9,117)

## SEMINAR WILL FILL UP QUICKLY

Advanced registration is required to attend an in-person seminar. Registration and fees must be received at least one week prior to seminar, so please plan accordingly. In-person seminars are subject to cancellation or a reduction in the number of participants at any time.

## **IF YOU NEED TO CANCEL**

To receive a refund of your registration fee, you <u>must</u> notify NPERS of any cancellations or changes **AT LEAST TWO BUSINESS DAYS PRIOR** to the seminar date.

## **CANCELLATION POLICY**

If a seminar is cancelled, registrants will be notified as soon as possible and offered a refund or the opportunity to attend an alternate seminar (if available).

# NOTICE: REGISTRATION FORM AND PAYMENT IS ONLY REQUIRED FOR IN-PERSON SEMINARS!

OSERS PLAN	OSERS PLAN FULL	DAY RETIREME	NT SEMINAR REGI	STRATION FORM
Retirement Seminar	Name <sup>*</sup>		Birth Date	e*//
OPS District Office Building	Address*			
(Teacher & Administrative Center)				
<u>3215 Cuming St.</u> Omaha, NE 68131	Home Phone <sup>*</sup> ()			
MARCH 5, 2025	Employer <sup>*</sup>			
8:30 AM - 4:00 PM	Email <sup>**</sup>		← Plea your	se check here to receive confirmation card via email
	If you plan on attending with a spouse/guest please provide the following information:			
<b>OSERS PLAN</b>	Name of Spouse/Guest**		Birth Date*	*//
Retirement Seminar	Spouse/Guest's Employer **			
<b>OPS District</b>	Spouse/Guest's Employer **			
<b>Office Building</b>	AMOUNT ENCLOSED (CH	IECK ONE):	* Required information	<b>**</b> Required if applicable
(Teacher & Administrative Center)	State	DUSE/GUEST	•	necks payable to:
<u>3215 Cuming St.</u>	S60 for 1 MEMBER & 1 SPOL	JSE/GUEST	Nebraska Reti	rement Systems
<u>Omaha, NE 68131</u>	\$60 for 2 ELIGIBLE MEMBER	S	$\square \leftarrow$ Please check here required. (Subject t	if an interpreter for the deaf is o availability.)
MAY 12, 2025		I		
8:30 AM - 4:00 PM	FOR OFFICE USE ONLY CHECK #			
			AMOUNT \$	_